

discover PHILADELPHIA



WELCOME



GLOBAL TOURISM UPDATE

October 20, 2022



GREGGCAREN President & CEO





Agenda

Welcome
Gregg Caren
President & CEO

European Markets Melissa McClure Global Tourism Sales Manager

Asia Pacific + Emerging Markets
Miriam Chovanec
Senior Global Tourism Sales Manager

Domestic Group Tour Market
Annie Jirapatnakul
Global Tourism Sales & Services Manager

Questions & Answers

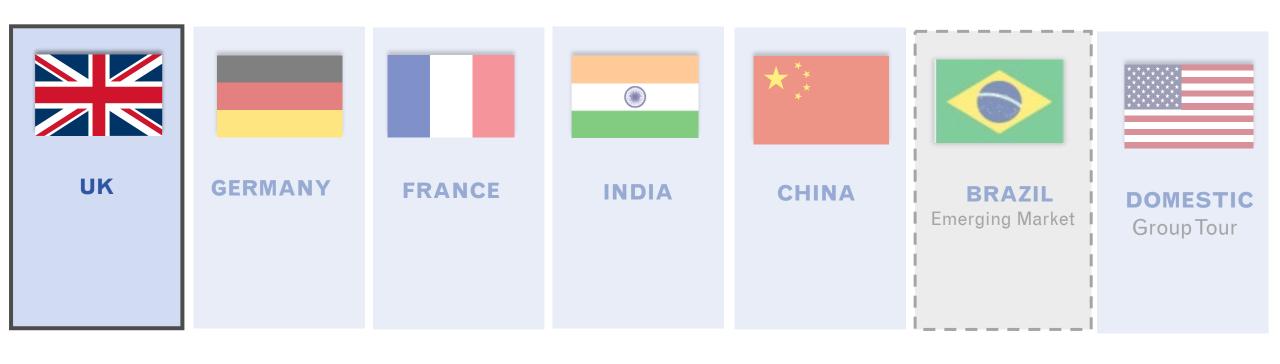




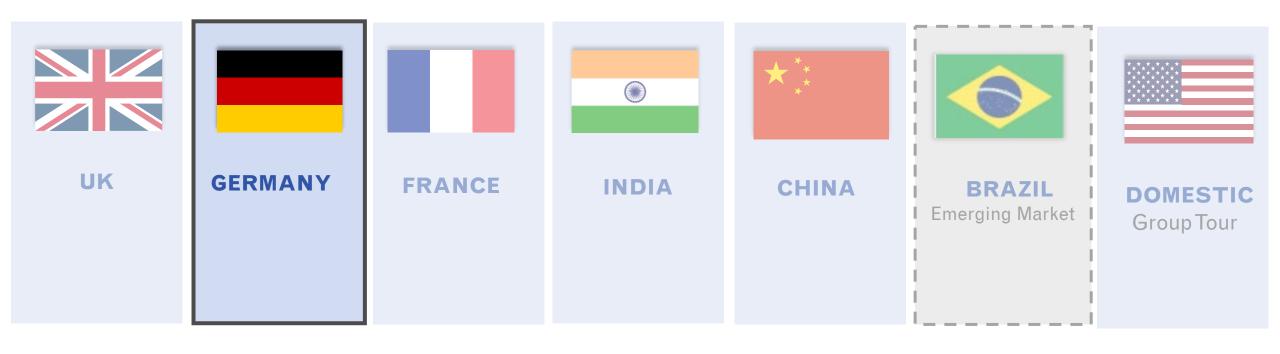
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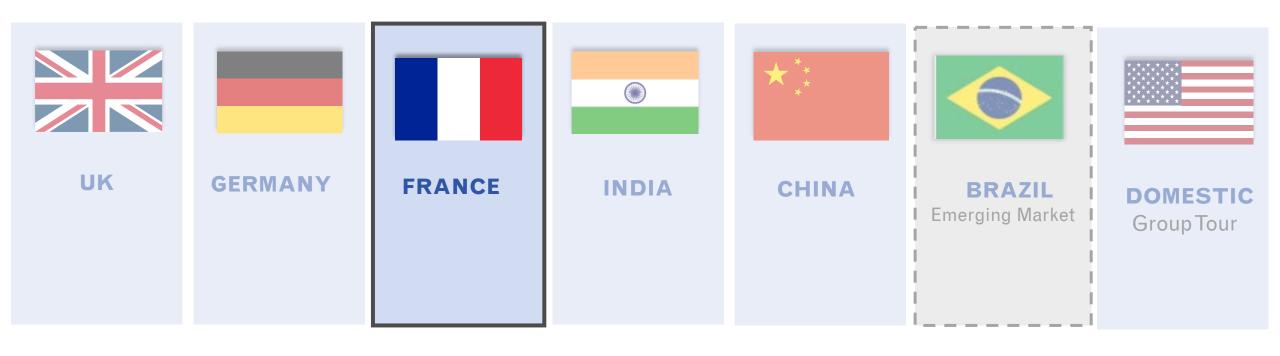
Market Update: UK



Market Update: Germany



Market Update: France



Marketing Campaigns

UK, GERMANY + FRANCE

16 CAMPAIGNS

2,000+ ROOM NIGHTS
GENERATED

2.1 MIL+ IMPRESSIONS









PHLCVB European Sales

June – September 2022











U.K. & EUROPE 2022

Philadelphia Orchestra

UK & EUROPE SALES MISSION

- August 27 September 9, 2022
- PHLCVB Activations: Hamburg,
 Berlin, Lucerne, Paris, London
- 180 key UK & EU customers
- 18 destination training meetings
- 5 VIP client & media events



Brand USA Travel Week

UK & EUROPE 2022

Dates:

September 26 - 29, 2022

Partners:

• PHLCVB & The Countryside of Philadelphia

Business:

- 33 Scheduled Appointments
- European Market Updates
- Networking Events









PHLCVB European Media

MEDIA FAM PROGRAM FY23

- **UK (1pax)** July 17 20
- France (2pax) September 2 10, 19 23
- **Germany (1pax)** September 12 16
- **UK (1pax)** September 22 24
- Multi-Market Arts FAM (20pax) October 10 14
- UK (1pax) October 17 20
- Ireland (1pax) October 21 24
- France Influencers (5pax) Spring 2023



Arts + Culture FAM

October 10 – 14, 2022





European Activations Timeline

FISCALYEAR 2023

Consumer Shows

November - December

January - February

B2B & B2C Marketing
Consumer Shows
Receptive Tour Operator FAM
(All markets)

Media FAMs
VUSA 2 City Training UK
ITAA Conference (Ireland)

October

ITB Berlin
IMM Germany, UK, France
Unite Visit USA (UK)
UK Sales Mission
UK Trade FAM

AgentTraining (France)

March

Switzerland Trade FAM

Aer Lingus Roadshow (Ireland)

IPW 2023

May

June

France Influencer FAM

April

France Trade FAM

Aer Lingus Roadshow (Ireland)

Get Involved



2023 PRICING + CONTRACTING

Extending tiered rates to international receptive tour operators allows your product to be bookable by global tour operators and travel agents.



FAM TOURS

Your partnership in offering comp stays and experiences enables us to expose more pre-qualified customers to your products.



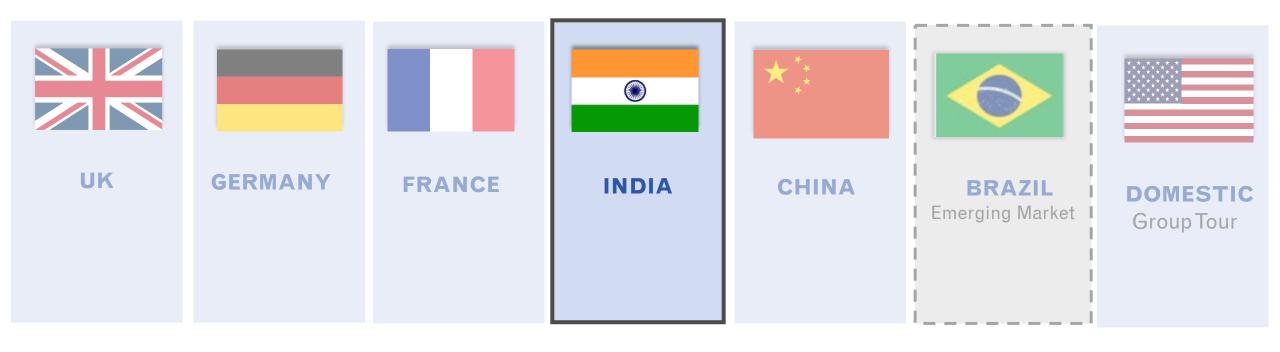
SPECIAL EVENTS + UPDATES

Updates on important dates, openings and events are helpful as far as 12-24 months out, as this is a market that books far in advance.



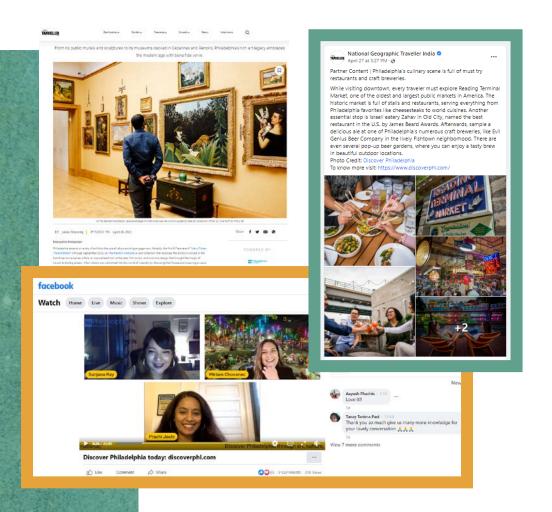


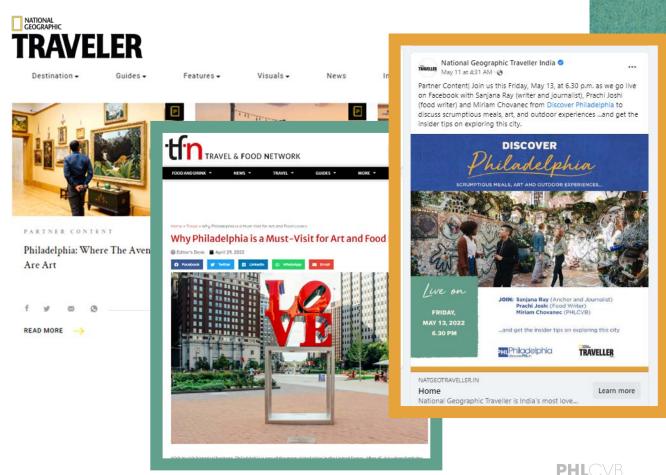
Market Update: India



Global Tourism Marketing: National Geographic Traveller India (March 23 - May 31, 2022)

Total Page Views: 202,655 | Total Impressions: 4.5 M | Total Engagements: 91,300





Global Tourism Marketing: 72 Hours in Philadelphia - Romance Campaign (May - June 202

Total YouTube Views: 641,574

Total Impressions: 20,457,669

Total Engagements: 432,160

Total Reach: 1,437,947

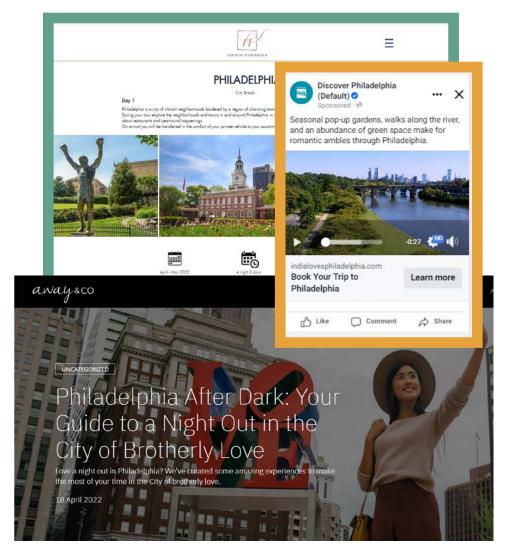
Total Direct Inquires: 364













May Media FAM: Philadelphia + Virginia (May 23 – 26, 2022)

Total Stories: 7 (6 Online + 1 Print) | Total Impressions: 75.9 million





The United Colours of Philly

A programme to help artists in economic hardship is opening new avenues in the world's Mural City

O KASHI late, and in ion, in in late spring. So even at 8 pm. Pennsylva mia's capital and the sixth most populous city in the US is bothed in incandescent twillight. Market Street in the downtown area, with Its bright Lights, fashion brands and boutique stores is swirling with crowds Glitzy electronic boards compete with music spilling from eateries. A the end of the street, the magnificent and ornate





mural titled 'Philadelphia Muses'; low) 'The Garden of Delight' mural

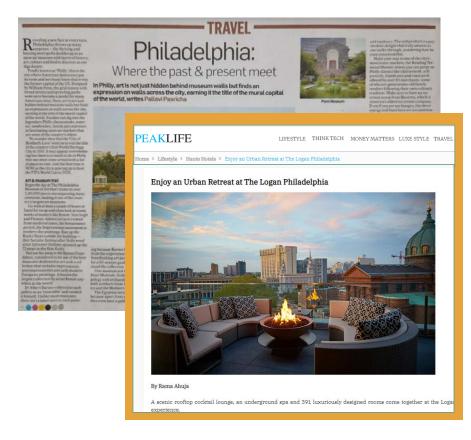
> surreal crisscross of blue and white lines—metaphore for the interwoven patchwork of river idea, rails, trails and bridges.

Considered the world's Israest outdoor art gallery Mural Arts Philadelphia Programme was conceived in the mid-1980s to ignite change through art and Forty years later, of the 4,000 murals put up, nearly 1.500 remain, which explains why the city is called the Mural Capital of the World. The programme is one of the most enduring collaborative processes 100 projects are taken up overy year and used for initiatives to raise funds for various causes and involve the homeless and prisoners invited people to have their does painted as part of a mural in exchange for donations towards an the month, 'The Color Ms Back' programme inaugu rated a new series of murals to help starving artists. It is a same-day work-and-pay programme that connects artists to aprial services and explores

June Media FAM: Philadelphia + The Countryside (June 17 - 21, 2022)

Total Stories: 7 (6 Online + 1 Social Post) | **Total Impressions:** 60.45 million



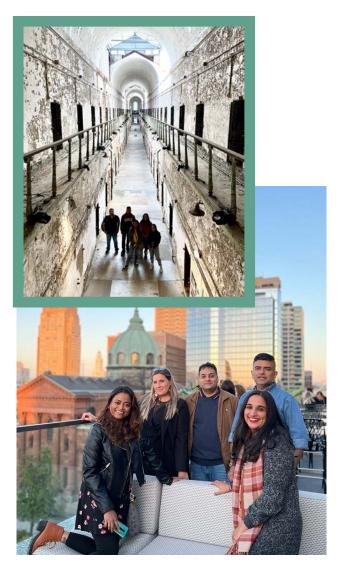


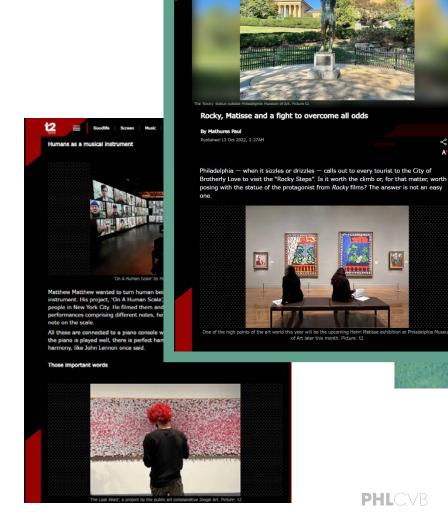


PHLCVB

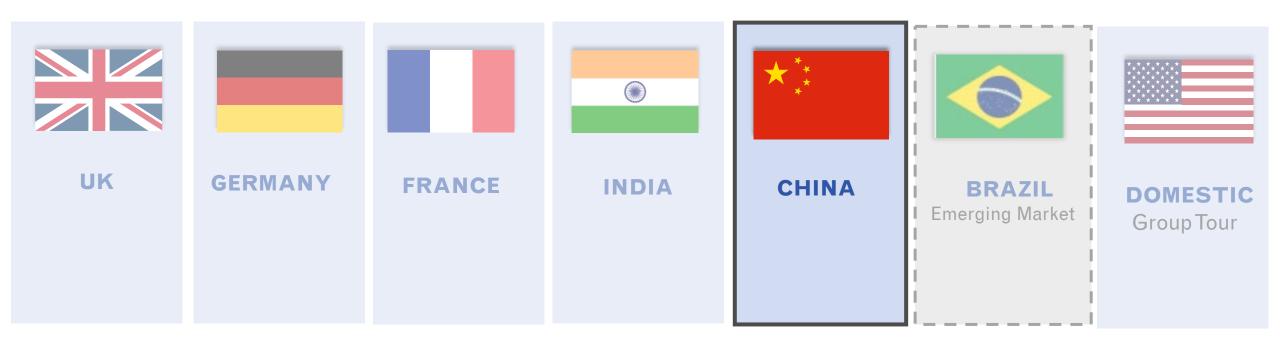
October Media FAM: Global Media Arts FAM (October 9 – 14, 2022)







Market Update: China



Training Event: U.S.C.S Travel & Tourism Roadshow (July 16, 2022)

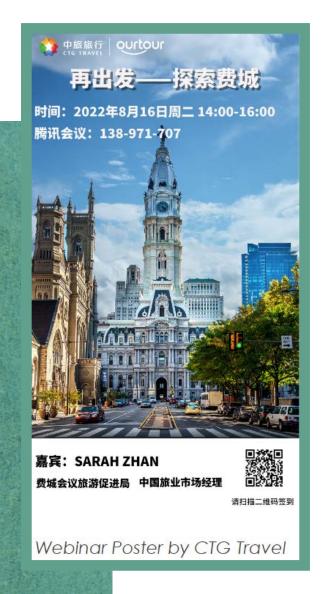








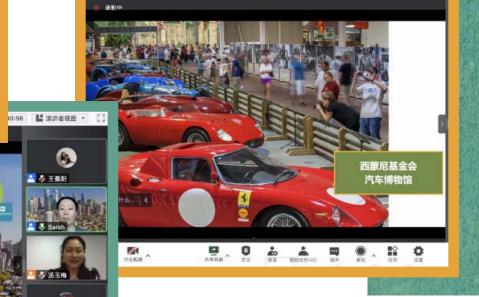
Training Event: CTG Travel Webinar (August 16, 2022)











Social Media: July – October 2022



Week of July 16 – 22, ranked #5 in article views against all other overseas DMO's.

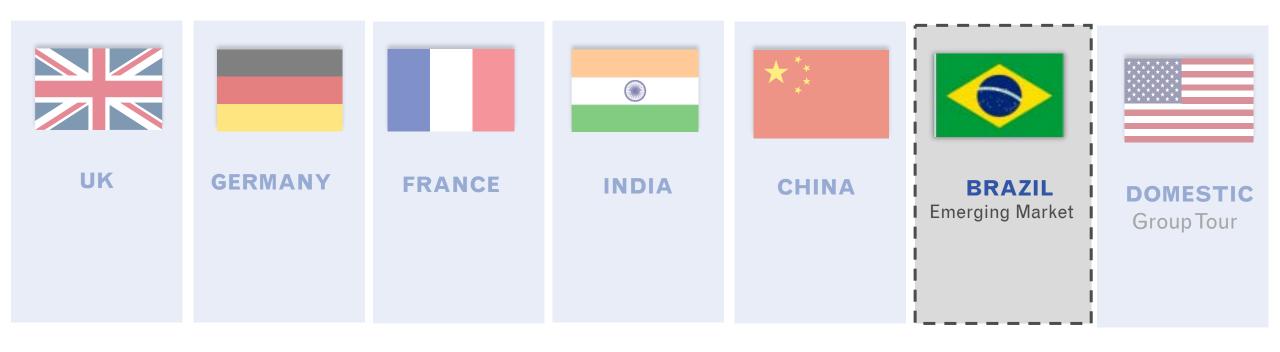
Achieved highest WeChat ranking against overseas DMOs since onset of Dragon Trails tracking in March 2022







Market Update: Brazil



BRAZIL: Activity Results

Training Event: Discover the USA (October 5 - 6, 2022)



DISCOVER UNITED STATES



Campinas: 06th to 07th of October 2022.

120 selected travel agents



APAC Market Activations Timeline

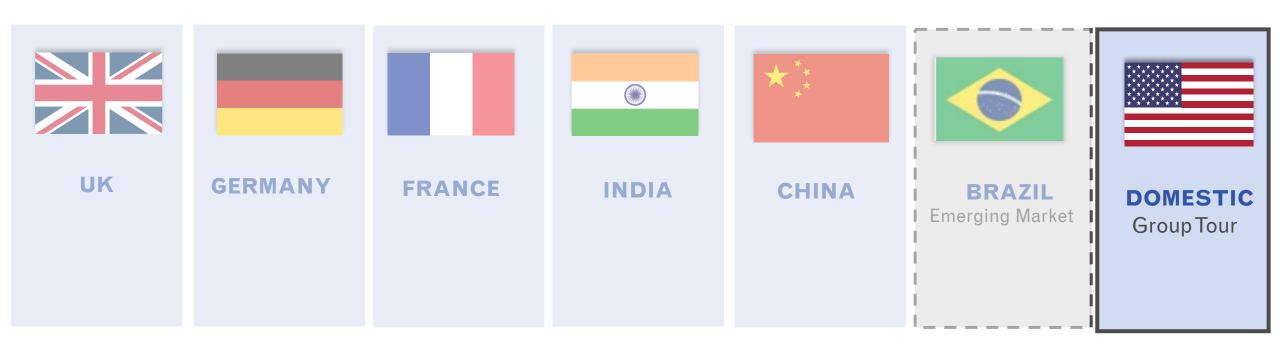
November 2022 – May 2023

Brand USA India Sales Mission Mumbai + New Delhi Brand USA Marketplace: APAC March Virtual Q2 2023 **D**ecember China Trade + Media Salon Shanghai **April** January - February Connect RTO Spring Marketplace India Blogger + Influencer Event Las Vegas India B2C Marketing Campaign Receptive Tour Operator FAM November (All markets) India Art Fare Activation New Delhi



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Market Update: Domestic Group Tour



SYTA Annual Conference

Dates:

August 26 – 30, 2022

Partners:

- Adventure Aquarium
- Fashion District Philadelphia
- Historic Philadelphia, Inc.
- Museum of the American Revolution
- National Constitution Center
- Penn Museum





Upcoming Domestic Group Tour Sales Events





GROUP TOUR SALES MISSION



Upcoming Domestic Group Tour Sales Events

PHILADELPHIA IS THE HOST CITY FOR ABA IN 2025



Group Tour E-Newsletter





Photo courtesy of Septem State Pentantiary.

Did you know? Philadelphia has an expansive selection of science museums, as well as American medicine history. Check out the following attractions for educational experiences designed to engage your groups and bring science to life.

Click here to learn more.



MaAR Group Tour. Photo by A. Sinegage for PHLCVE

NEW! Tips for Groups Traveling to Philadelphia

Philadelphia is welcoming groups of all



Photos courtesy of Museum of Illusions.

NEW! Student Group-Friendly Activities in Philadelphia

Back to school means back to field trips!

idelphia's museums and attractions ager to welcome student groups. 's a roundup of some engaging riences to add to your school p's itinerary.

Student Groups >



The Conversation, Henri Matisse. Photo courtesy of Philadelphia Museum of

UPDATED! Top Can't Miss Exhibits in Philadelphia

Here is a roundup of some of the exciting exhibits that are on view now or coming soon, including <u>Matisse in the 1930s</u> at the Philadelphia Museum of Art and <u>Modigliani Up Close</u> at the Barnes Foundation, both opening this October.

Can't Miss Exhibits >



Photo courtesy of The Philodelphic Orche

UPDATED! Performing Arts in Philadelphia

With their 2022-2023 seasons announced, performing arts organizations throughout the city are ready to entertain audiences. Don't miss Broadway shows like <u>Disney's The Lion King</u> (August 16-September 10, 2023) at Kimmel Cultural Campus!

Must See Shows >

Domestic Group Tour Timeline

FISCAL YEAR 2023

National Tour Association (NTA)
Travel Exchange

Ontario Motor Coach Association (OMCA)

November

January

Virtual Sales Calls

American Bus Association Marketplace 2023

February

Virtual Sales Calls

May

June

Virtual Sales Calls

March - April

Group Tour Sales Mission
Trade FAM

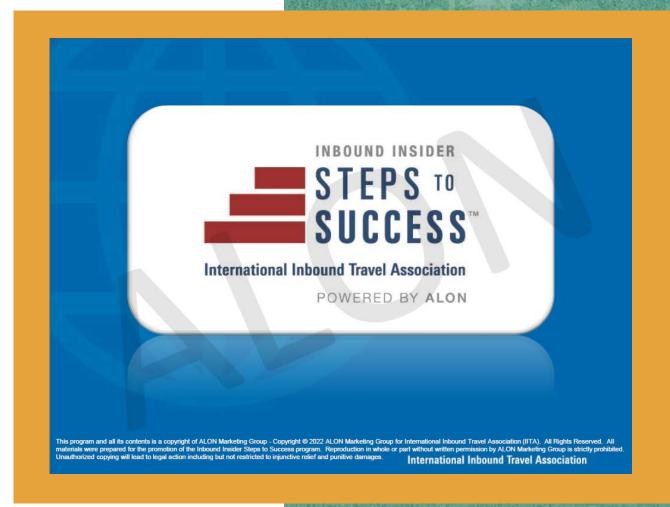


Student Youth & Travel Association (SYTA) Annual Conference

TRAINING PROGRAM

Key Highlights

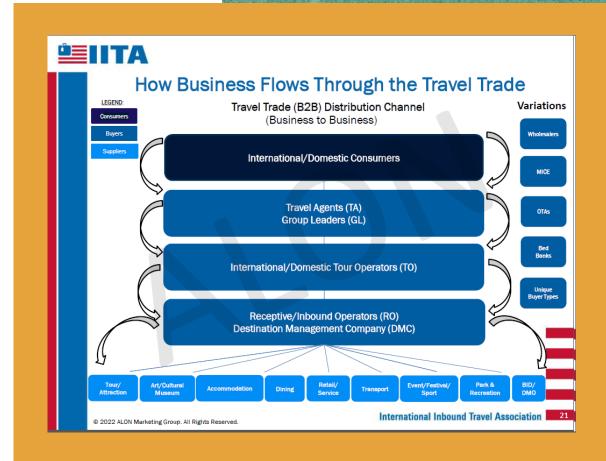
- New PHLCVB Partner Bonus Benefit specifically designed for tourism businesses
- No cost to you included as a valueadded benefit as a PHLCVB Partner
- 4-Step virtual training series culminating in a Mini-Marketplace with Receptive Tour Operators



TRAINING PROGRAM

Step #1 Highlights

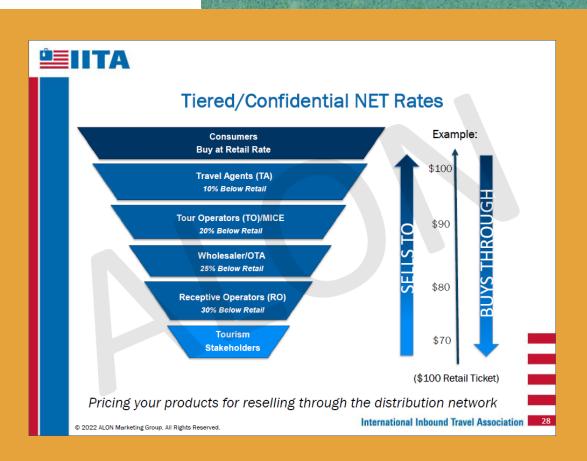
- What is the travel trade distribution channel and how to use it to your benefit
- Take advantage of the increased global exposure at no cost until revenue is generated
- Gain a value-added extension of your salesforce through the sales team of your receptive tour operator partners



TRAINING PROGRAM

Step #2 Highlights

- Learn how to create a tailored business profile sheet for selling to the international travel trade
- Develop a competitive pricing structure that fits with the international travel trade sales chain
- Learn how to incorporate travel trade rates into your current business system



TRAINING PROGRAM

• SAVETHE DATE: Step #3

Date: Tuesday, November 22

Time: 2:00 – 3:30 PM

> **Topic:** Product and Operations Strategy



QUESTIONS

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THANK Vous

PHLCVB
Philadelphia Convention
& Visitors Bureau